

AD 508A: "Thanks"

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Thanks!

Thank you for the opportunity to work with you. Because we care about your total financial well-being, we're sending you this magazine, which we believe you'll find pertinent to many aspects of your financial life. If anything in it prompts a question or an idea, please let us know.

Call on us for all your tax and accounting needs.

COMPANY NAME, LOGO, AND CONTACT INFO

AD 508B: "Thanks" with your photo

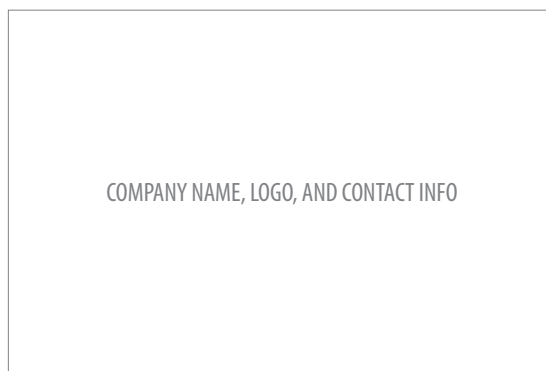
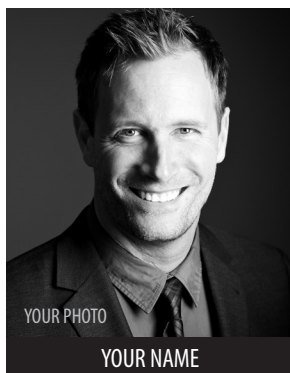
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COMPANY NAME, LOGO, AND CONTACT INFO

AD 509A: "Do you know anyone who...?"

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Do you know anyone who...?

We have all been asked questions like this when friends are looking for a new dentist, doctor, or lawyer. Referrals are a great way to find a professional; they are also a great way for a firm such as ours to build our business. So if a friend asks you, "Do you know anyone who can help me with taxes or accounting?", please give them our name. You will have the satisfaction of knowing that you helped two friends—the person you referred to us and our firm! Thank you.

COMPANY NAME, LOGO, AND CONTACT INFO

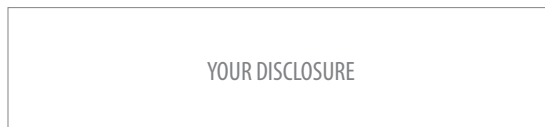
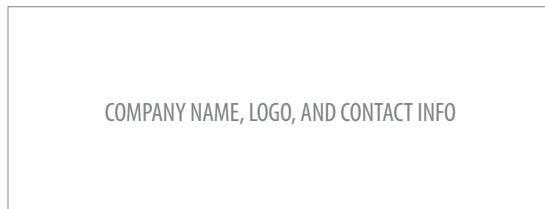
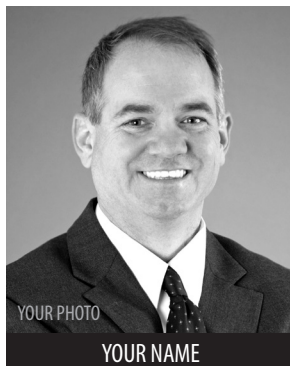
**AD 509B: "Do you know anyone who...?"
with your photo**

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**AD 509C: "Do you know anyone who...?"
with photo of two friends**

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COMPANY NAME, LOGO, AND CONTACT INFO

YOUR DISCLOSURE

AD 510A: "We go beyond..."

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We go beyond simply preparing tax returns and financial statements.

We help businesses and individuals pursue their financial goals.

Call on us for...

- ▶ Strategic business planning
- ▶ Advice on complying with tax laws
in a tax-efficient manner
- ▶ Back-office support for your business
- ▶ Business succession planning
- ▶ Gift and estate planning
- ▶ Retirement and education planning

COMPANY NAME, LOGO, AND CONTACT INFO

**AD 510B: "We go beyond..."
with your photo**

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We go beyond simply preparing tax returns and financial statements.

We help businesses and individuals pursue their financial goals through...

- ▶ Strategic business planning
- ▶ Back-office support for your business
- ▶ Retirement and education planning
- ▶ Gift and estate planning



YOUR NAMES

COMPANY NAME, LOGO, AND CONTACT INFO

AD 511A: "What we offer, you cannot find in a software box"

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What we offer, you cannot find in a software box—

Strategic tax planning for individuals and businesses that can help you minimize your taxes while complying with the tax laws.

We can help you...

- ▶ Identify tax-saving opportunities year-round rather than waiting until tax season when it is usually too late to affect this year's taxes.
- ▶ Assess the tax impact of financial moves before you make them.
- ▶ Avoid tax pitfalls and penalties by focusing on tax compliance throughout the year.

COMPANY NAME, LOGO, AND CONTACT INFO

YOUR RETURN ADDRESS

AD 511B: "What we offer, you cannot find in a software box" with your photo

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What we offer, you cannot find in a software box—

Strategic tax planning for individuals and businesses that can help you minimize your taxes while complying with the tax laws.



YOUR NAMES

COMPANY NAME, LOGO, AND CONTACT INFO

YOUR RETURN ADDRESS

AD 512: "Your goals are our focus"

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